

Press Release

Date Issued 30 June 2017

The Just Loans Group PLC lists on The Vienna Stock Exchange

The Just Loans Group PLC has secured a listing on the Vienna Stock Exchange following a successful and oversubscribed debt for equity swap exercise.

Group Debenture holders were offered the opportunity to exchange 50% of the value of their debentures for new shares in the company up to a maximum number of 3,200,000.

Trading in the Group's shares started this week on the The Wiener Borse third market and this compliments an existing listing on the Cyprus Stock Exchange.

CEO John Davies says," Following our successful debt for equity swap exercise we were looking to offer our shareholders increased liquidity and trading options. The well established and centuries old Vienna Stock Market provides exactly this.

"As the business continues to expand we may find in the future the best course of action will be to seek an AIM listing on the London Stock Exchange."

Ends





Notes

The Just Loans Group PLC

The Group entered the UK alternative finance sector in 2012 with the aim of providing a real alternative to Business Banking and has built a robust, scalable, Anti Money Laundering (AML) compliant process for on boarding Corporate Borrowers in the UK and eventually Europe. This has been achieved through increasingly using FinTech to streamline the application process and deliver exceptional customer experience.

The Just Loans Group is the parent company of the award winning Just Cash Flow PLC which specialises in providing revolving cash facilities to SMEs to assist with smoothing the peaks and troughs of working capital.

The Just Loans Group is the first alternative commercial lender to be a Professional Associate Member of the British Banking Association.

The Just Loans Group PLC has been certified by BSI to ISO 9001:2015 and 22301:2012 under certificate numbers FS 668057, BCMS 668054.

The Vienna Stock Exchange

The Vienna Stock Exchange is the only securities exchange in Austria. It features a modern infrastructure and supplies market data and relevant information. It offers Austrian companies maximum visibility, high liquidity and utmost transparency. Investors can rely on the smooth and efficient execution of exchange trades

The Vienna Stock Exchange operates a central market datafeed for Central and Eastern Europe (CEE) and is well established as an expert for the calculation of indices with a reference to the region. Wiener Börse AG, together with its holding company, CEESEG, cooperates with over ten exchanges in CEE and is globally recognized for this unique know-how.

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