

## Issue of Debentures

01 January 2018

The directors of The Just Loans Group Plc (the “Company”) are delighted to announce that the board has resolved to issue 4,292,303 8.75% Secured 2020 Debentures of £1 per unit nominal value for a total of £4,292,303 as a result of new applications and the exchange for the 2017 series of debentures of Just Finance Loans & Investments Plc.

The listing and subsequent trading of the 4,292,303 Debenture Units is subject to approval by the Cyprus Stock Exchange and would take the total 8.75% Secured 2020 Debentures of £1 each issued to date to 19,253,362.

The Directors of the Issuer accept responsibility for the contents of this announcement.

For further information please contact:

**Robert Boot**

**The Just Loans Group PLC**

1 Charterhouse Mews,  
London EC1M 6BB

Telephone 020 3199 6379  
Mail [rboot@thejust-group.com](mailto:rboot@thejust-group.com)  
Web [thejust-group.com](http://thejust-group.com)

**CSE Nominated Advisor  
Jon Isaacs / Nick Michaels**

**Alfred Henry Corporate Finance Limited**

Telephone 020 7251 3762  
Web [alfredhenry.com](http://alfredhenry.com)