

Offer of Debenture Exchange

03 November 2018

Opportunity for 2018 series debenture holders to extend their investment with JLG Group Plc

The holders of the 2018 series have been offered the opportunity to exchange their current debentures which mature on 31 December this year for new JLG Group Plc 2021 or 2025 series debentures. At a time of unprecedented low interest rates offered by the traditional banks, we are proud to continue to provide our debenture holders market leading returns secured against a company encountering exceptional growth.

Application will be made to the Emerging Companies Market of The Cyprus Stock Exchange for The JLG Group Plc 2021 and 2025 debentures to be quoted on as with our other JLG Group debentures.

An exchange offer document has been posted to all 2018 debenture holders which explains how to notify us as to what they want to do. The 2021 debenture has a fixed interest of 7.25% and the 2025 a fixed interest of 7.75%. We believe these are very attractive rates which will significantly enhance the holders pension investment, particularly if the interest is reinvested.

Any 2018 holders who have any queries on this matter are encouraged to visit the dedicated page on the website at www.thejust-group.com/debentureswap2018 or ring the helpline on 0203 887 3878.

The Directors of the Issuer accept responsibility for the contents of this announcement.

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