

Debenture Exchange Offer

13 November 2017

The directors of The Just Loans Group Plc (the “Company” or the “Group”) announce the offer of an exchange of the existing 2017 series debentures of its subsidiary Just Finance Loans & Investments Plc (“Just Finance”) for an issue of the 2020 debentures of the Company.

The existing Just Finance debentures pay interest of 8,25% per annum but the Company’s 2020 debentures pay 8.75%p.a.

Details of the offer will be posted to all debenture holders and copies of the offer together with all applicable documents will be available to view or download on the Company’s website www.thejust-group.com/Debentureswap.

Just Finance Loans & Investments Plc is a wholly owned subsidiary of the Company and details of the offer to its debenture holders is available to view or download on www.just-finance.com/Debentureswap

The Directors of the Issuer accept responsibility for the contents of this announcement.

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