

2020 Debenture Issue

14 February 2017

The directors of The Just Loans Group Plc (the “Company”) are delighted to announce that the board has resolved to issue 326,457 8.75% Secured 2020 Debentures of £1 per unit nominal value for a total of £326,457 as a result of the reinvestment of interest for the 6 months to 31 December 2016 and 3,732,550 as a result of the reinvestment on maturity of the 2016 series debentures.

The listing and subsequent trading of the 4,059,007 Debenture Units is subject to approval by the Cyprus Stock Exchange and would take the total 8.75% Secured 2020 Debentures of £1 each issued to date to 14,961,059.

The directors are also delighted to announce that that Debenture holders have exchanged debentures worth £1,352,030 in exchange for 965,736 ordinary shares in The Just Loans Group Plc.

The Directors of the Issuer accept responsibility for the contents of this announcement.

For further information please contact:

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