

## Debenture Issue

2 March 2017

The directors of The Just Loans Group Plc (the “Company”) are delighted to announce that the board has resolved to issue 183,541 8.25% Secured 2018 Debentures of £1 per unit nominal value for a total of £183,541 as a result of the reinvestment of interest for the 6 months to 31 December 2016 and 1,098,666 as a result of new applications.

The listing and subsequent trading of the 1,282,207 Debenture Units is subject to approval by the Cyprus Stock Exchange and would take the total 8.25% Secured 2018 Debentures of £1 each issued to date to 9,418,214.

The directors are also delighted to announce that that Debenture holders have exchanged debentures worth £1,206,096 in exchange for 861,497 ordinary shares in The Just Loans Group Plc.

The Directors of the Issuer accept responsibility for the contents of this announcement.

For further information please contact:

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