

# Issue of Debentures

04 September 2014

The directors of Just Loans Plc (the “Company”) are delighted to announce that subject to the Offer of up to 4,000,000 7.5% Secured 2016 Debentures of £100 per unit nominal value it has issued a further 536 Debenture Units for a total of £53,600. This takes the total issued to date to 39,975 Debenture Units for £3,997,500 and leaves only 25 debenture units available.

The Directors of the Issuer accept responsibility for the contents of this announcement.

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